

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name of Listed Entity: Oceanic Foods Limited
2.	Scrip Code/Name of Scrip/Class of Security: 540405
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
	a. If under 31(1)(b) then indicate the report for Quarter ending
	b. If under 31(1)(c) then indicate date of allotment/extinguishment
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

GENERATED ON :02/01/2026

NSDL : 31/12/2025

CDSL :31/12/2025

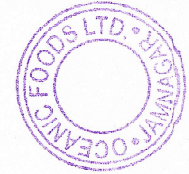


Oceanic Foods Limited

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding & convertible securities (including Warrants, ESOP etc.)	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged		Non-Disposal Undertaking		Other encumbrances, if any		Total Number of Shares encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights						No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)		
								Class eg: X	Class eg: y	Total															
																									Total as a % of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a %	(IX)			(X)	(XI)=(VII)+(X)	(XII)=	(XIII)		(XIV)		(XV)		(XVI)		(XVII)=[(XIV)+(XV)+(XVI)]		(XVIII)	
(A)	Promoter & Promoter Group	2	8332600	0	0	8332600	74.0676	8332600	0	8332600	74.0676	0	8332600	74.0676	0	0.0000	0	0.0000						8332600	
(B)	Public	1720	2917400	0	0	2917400	25.9324	2917400	0	2917400	25.9324	0	2917400	25.9324	0	0.0000	NA	NA	NA	NA	NA	NA	NA	NA	2917400
(C)	Non Promoter - Non Public				0				0			0													
(C1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	NA	NA	NA	NA	NA	NA	NA	NA	NA	0	
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	NA	NA	NA	NA	NA	NA	NA	NA	NA	0	
	Total	1722	11250000	0	0	11250000	100.0000	11250000	0	11250000	100.0000	0	11250000	100.0000	0	0.0000	0	0.0000	NA	NA	NA	NA	NA	NA	11250000

GENERATED ON :02/01/2026 NSDL : 31/12/2025 CDSL :31/12/2025



Oceanic Foods Limited

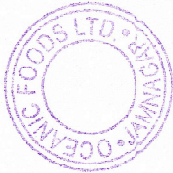
Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholders	Entity Type	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants, ESOP etc.)	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged		Non-Disposal Undertaking		Other encumbrances, if any		Total Number of Shares encumbered		Number of equity shares held in dematerialised form
										No of Voting Rights			Total as a % of Total Voting Rights				No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)			
										Class eg: X	Class eg: y	Total															
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII) =	(IX) As a	(X)			(XI)	(XII)=(VIII	(XIII)=	(XIV)		(XV)		(XVI)		(XVII)		(XVIII)=(XIV+XV+XVI)		(XIX)		
1	Indian			2	8332600	0	0	8332600	74.0676	8332600	0	8332600	74.0676	0	8332600	74.0676	0	0.0000	0	0.0000						8332600	
(a)	Individuals / Hindu Undivided Family			1	8332500	0	0	8332500	74.0667	8332500	0	8332500	74.0667	0	8332500	74.0667	0	0.0000	0	0.0000						8332500	
	Ajesh V. Patel	Promoters	AAOPP4599H	1	100	0	0	100	0.0009	100	0	100	0.0009	0	100	0.0009	0	0.0000	0	0.0000						100	
(b)	Central Government / State Government(s)	Promoter Group	ACMPP8861A	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000						0	
(c)	Financial Institutions / Banks			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000						0	
(d)	Any Other (Specify)			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000						0	
	Sub Total (A)(1)			2	8332600	0	0	8332600	74.0676	8332600	0	8332600	74.0676	0	8332600	74.0676	0	0.0000	0	0.0000						8332600	
2	Foreign																										
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000						0	
(b)	Government			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000						0	
(c)	Institutions			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000						0	
(d)	Foreign Portfolio investor			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000						0	
(e)	Any Other (Specify)			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000						0	
	Sub Total (A)(2)			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000						0	
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)			2	8332600	0	0	8332600	74.0676	8332600	0	8332600	74.0676	0	8332600	74.0676	0	0.0000	0	0.0000						8332600	

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

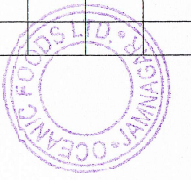
- (1) PAN would not be displayed on website of Stock Exchange(s)
(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended from time to time.
(3) Details of promoter and promoter group with shareholding "NIL" can be accessed from here.



Oceanic Foods Limited

Table III - Statement showing shareholding pattern of the Public shareholders

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants, ESOP etc.)	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged		Non-Disposal Undertaking		Other encumbrances, if any		Total Number of Shares encumbered		Number of equity shares held in dematerialised form	Sub-categorization of shares																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																															
									No of Voting Rights						Total as a % of Total Voting Rights	No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	Shareholding(No. of shares) under	Sub-category(i)	Sub-category(ii)	Sub-category(iii)																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																									
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(g)	i. Resident individual holding nominal share capital up to Rs. 2 lakhs.		1642	1098456	0	0	1098456	9.7641	1098456	0	1098456	9.7641	0	1098456	9.7641	0	0.0000	NA	NA	NA	NA	NA	NA	NA	NA	NA	1098456	0	0	0
(h)	ii. Resident individual holding nominal share capital in excess of Rs. 2 lakhs.		14	1707854	0	0	1707854	15.1809	1707854	0	1707854	15.1809	0	1707854	15.1809	0	0.0000	NA	NA	NA	NA	NA	NA	NA	NA	NA	1707854	0	0	0
	Ashwinkumar Mohanlal Jasani	ABNPJ6040R		360000	0	0	360000	3.2000	360000	0	360000	3.2000	0	360000	3.2000	0	0.0000	NA	NA	NA	NA	NA	NA	NA	NA	NA	360000			
	Jeshil Paresbbhai Sadaria	BTPPS2884D		136470	0	0	136470	1.2133	136470	0	136470	1.2133	0	136470	1.2133	0	0.0000	NA	NA	NA	NA	NA	NA	NA	NA	NA	136470			
	Mitesh Kirtikumar Sanghvi	ABOPS5359M		247702	0	0	247702	2.2018	247702	0	247702	2.2018	0	247702	2.2018	0	0.0000	NA	NA	NA	NA	NA	NA	NA	NA	NA	247702			
	Ritaben Chandrakant Sadaria	AHAPS8117R		363000	0	0	363000	3.2267	363000	0	363000	3.2267	0	363000	3.2267	0	0.0000	NA	NA	NA	NA	NA	NA	NA	NA	NA	363000			
	Sneha Somil Jagani	AVYPCGR181D		240000	0	0	240000	2.1333	240000	0	240000	2.1333	0	240000	2.1333	0	0.0000	NA	NA	NA	NA	NA	NA	NA	NA	NA	240000			
(i)	Non Resident Indians (NRIs)		17	9462	0	0	9462	0.0841	9462	0	9462	0.0841	0	9462	0.0841	0	0.0000	NA	NA	NA	NA	NA	NA	NA	NA	NA	9462	0	0	0
(j)	Foreign Nationals		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0	0.0000	NA	NA	NA	NA	NA	NA	NA	NA	NA	0			
(k)	Foreign Companies		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0	0.0000	NA	NA	NA	NA	NA	NA	NA	NA	NA	0			
(l)	Bodies Corporate		9	44381	0	0	44381	0.3945	44381	0	44381	0.3945	0	44381	0.3945	0	0.0000	NA	NA	NA	NA	NA	NA	NA	NA	NA	44381	0	0	0
(m)	Any Other (Specify)		38	57247	0	0	57247	0.5089	57247	0	57247	0.5089	0	57247	0.5089	0	0.0000	NA	NA	NA	NA	NA	NA	NA	NA	NA	57247	0	0	0
	Body Corp-Ltd Liability Partnership		1	1	0	0	1	0.0000	1	0	1	0.0000	0	1	0.0000	0	0.0000	NA	NA	NA	NA	NA	NA	NA	NA	NA	1	0	0	0
	Hindu Undivided Family		34	45290	0	0	45290	0.4026	45290	0	45290	0.4026	0	45290	0.4026	0	0.0000	NA	NA	NA	NA	NA	NA	NA	NA	NA	45290	0	0	0
	Clearing Member		3	11956	0	0	11956	0.1063	11956	0	11956	0.1063	0	11956	0.1063	0	0.0000	NA	NA	NA	NA	NA	NA	NA	NA	NA	11956	0	0	0
	Sub Total (B)(4)		1720	2917400	0	0	2917400	25.9324	2917400	0	2917400	25.9324	0	2917400	25.9324	0	0.0000	NA	NA	NA	NA	NA	NA	NA	NA	NA	2917400	0	0	0
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)+B(4)		1720	2917400	0	0	2917400	25.9324	2917400	0	2917400	25.9324	0	2917400	25.9324	0	0.0000	NA	NA	NA	NA	NA	NA	NA	NA	NA	2917400	0	0	0

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of shareholders	No. of Shares	%
0		

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders	No. of Shares
0	0

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no.(XIII) is not applicable in the above format.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

(4) Categorization and disclosure of each shareholder category should be carried out in the order prescribed in the above format. If a shareholder is falling under more than one category, then the same shall be classified in the category falling

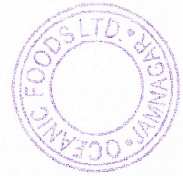
(5) Sub-categorization of shares under column no.(XV) will be based on shareholding(no. of shares) under the following sub-categories:

(i) Shareholder who are represented by a nominee Director on the board of the listed entity or have the right to nominate a representative (i.e. Director) on the board of the listed entity.

(ii) Shareholder who have entered into shareholder agreement with the listed entity.

(iii) Shareholders acting as persons in concert with promoters.

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Oceanic Foods Limited
Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholders

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants, ESOP etc.)	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged		Non-Disposal Undertaking		Other encumbrances, if any		Total Number of Shares encumbered		Number of equity shares held in dematerialised form
									No of Voting Rights							Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)		
									Class eg: X	Class eg: y	Total															
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)				(X)	(XI)=(VII+	(XII)=	(XIII)	(XIV)		(XV)		(XVI)		(XVII)=(XIV+XV+XVI)		(XVIII)		
1	Custodian/DR Holder		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0	0.0000	NA	NA	NA	NA	NA	NA	NA	NA	0
2	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share based Employee Benefits and Sweat Equity) Regulations, 2021		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0	0.0000	NA	NA	NA	NA	NA	NA	NA	NA	0
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0	0.0000	NA	NA	NA	NA	NA	NA	NA	NA	0

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no.(XIII)is not applicable in the above format.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

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